

MYMBN BERHAD (“MYMBN” OR “COMPANY”)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF MYMBN ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(Unless otherwise stated all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus issued by MYMBN dated 30 June 2023.)

On behalf of the Board, Mercury Securities wishes to announce the following in relation to the IPO:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Malaysian Public Balloting

A total of 7,712 applications for 613,135,000 Issue Shares were received from the Malaysian Public for 19,300,000 Issue Shares made available for application by the Malaysian Public, which represents a total oversubscription rate of 30.77 times.

For the Bumiputera public portion, a total of 3,734 applications for 216,198,800 Issue Shares were received, which represents an oversubscription rate of 21.40 times.

For the remaining Malaysian Public portion, a total of 3,978 applications for 396,936,200 Issue Shares were received, which represents an oversubscription rate of 40.13 times.

(b) Eligible Persons

The 18,678,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

(c) Private placement to selected investors

The 60,022,000 Issue Shares made available by way of private placement to selected investors have been fully placed out.

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2. BASIS OF ALLOTMENT/ALLOCATION

2.1 Bumiputera public

The basis of allotment/allocation of the 9,650,000 Issue Shares to 899 Bumiputera public applicant is set out below:

Range of shares		Total no. of applications	No. of successful applications	Success rate (%)	No. of Issue Shares to be allotted per application	Total no. of Issue Shares allotted	Percentage over total Issue Shares allotted (%)
From	To						
100	900	194	30	15.46	100	3,000	0.03
1,000	1,900	102	19	18.63	1,000	19,000	0.20
2,000	2,900	52	10	19.23	1,000	10,000	0.10
3,000	5,900	211	43	20.38	3,000	129,000	1.34
6,000	10,900	307	65	21.17	4,000	260,000	2.69
11,000	19,900	681	155	22.76	5,000	775,000	8.03
20,000	49,900	1,142	270	23.64	6,000	1,620,000	16.79
50,000	99,900	479	116	24.22	9,000	1,044,000	10.82
100,000	199,900	338	86	25.44	20,000	1,720,000	17.82
200,000	499,900	125	50	40.00	30,000	1,500,000	15.54
500,000	999,900	50	25	50.00	40,000	1,000,000	10.36
1,000,000	2,999,900	48	25	52.08	50,000	1,250,000	12.95
3,000,000	4,999,900	3	3	100.00	60,000	180,000	1.87
5,000,000	6,999,900	2	2	100.00	70,000	140,000	1.45
7,000,000	Above	0	0	0.00	80,000	0.00	0.00
		3,734	899			9,650,000	*100.00

Note:

* Discrepancies between the amounts allotted and the total are due to rounding.

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2.2 Other Malaysian Public

The basis of allotment/allocation of the 9,650,000 Issue Shares to 819 other Malaysian Public is set out below:

Range of shares		Total no. of applications	No. of successful applications	Success rate (%)	No. of Issue Shares to be allotted per application	Total no. of Issue Shares allotted	Percentage over total Issue Shares allotted (%)
From	To						
100	900	196	10	5.10	100	1,000	0.01
1,000	1,900	164	13	7.93	1,000	13,000	0.13
2,000	2,900	92	8	8.70	1,000	8,000	0.08
3,000	5,900	327	30	9.17	3,000	90,000	0.93
6,000	10,900	578	61	10.55	4,000	244,000	2.53
11,000	19,900	963	110	11.42	5,000	550,000	5.70
20,000	49,900	1,990	249	12.51	6,000	1,494,000	15.48
50,000	99,900	1,012	140	13.83	9,000	1,260,000	13.06
100,000	199,900	760	108	14.21	20,000	2,160,000	22.38
200,000	499,900	291	44	15.12	30,000	1,320,000	13.68
500,000	999,900	92	15	16.30	40,000	600,000	6.22
1,000,000	2,999,900	64	11	17.19	50,000	550,000	5.70
3,000,000	4,999,900	11	8	72.73	60,000	480,000	4.97
5,000,000	6,999,900	10	8	80.00	70,000	560,000	5.80
7,000,000	Above	4	4	100.00	80,000	320,000	3.32
		6,554	819			9,650,000	*100.00

Note:

* Discrepancies between the amounts allotted and the total are due to rounding.

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3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 60,022,000 Issue Shares have been allocated to a total of 39 selected investors. The distribution of Issue Shares made available for private placement is set out below:

	Aggregate number of Issue Shares allocated	Aggregate percentage of the total number of Issue Shares allocated⁽¹⁾ (%)	Approximate percentage of shareholding over the enlarged issue share capital of the Company immediately after completion of the IPO⁽²⁾ (%)
Top placee	3,800,000	6.33	0.98
Top 3 placees	10,944,000	18.23	2.84
Top 5 placees	16,053,000	26.75	4.16
Top 10 placees	26,389,000	43.97	6.84
Top 25 placees	44,730,000	74.52	11.59

Notes:

(1) *Based on 60,022,000 Issue Shares made available by way of private placement to selected investors.*

(2) *Based on the enlarged total number of 386,000,000 Shares after the IPO.*

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF MYMBN ARISING FROM THE IPO

There is no placee who has become a substantial shareholder of MYMBN arising from the IPO.

This announcement is dated 13 July 2023.